

Q1 FY26 (April – June, 25) Business Update

Quarterly Investor Presentation

PropEquity (P.E. Analytics Limited)

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Product & Service Offerings

Real-Estate Business Intelligence Platform Subscription

Choice of 47 leading Indian Cities, single city and multi-city package options

- Includes Client Engagement Support
- Includes transaction data for various commercial properties such as offices, IT Parks, IT SEZs and Retail

Research and Consulting Services

Caters to specific/ customized intelligence requirements like development feasibility studies, product-mix assessment, consumer preference and profiling analysis, financial models, project benchmarking, site-level real estate analysis and many other analysis that are backed by historic data and predictive analysis.

Valuations and Collateral Risk Management Services

Retail valuations for Banks, NBFCs, Mortgage lenders, etc.

Includes Project Monitoring/ Progress Reporting Developer & Project Assessment & Rating, Developer Valuation & Automated Valuation Model (AVM) Automated APF reports. Supporting leading banks in powering their real estate/home loan portals



47 Cities Coverage

Tier 1: 14 cities

Tier 2: 33 cities





Our Clientele

Private Equity Funds, Real Estate Developers, Banks, Financial Institutions, Education, Construction Industry, NBFCs and Mortgage Lenders

225+ Clients (81% Retention)

18+ years of coverage

47
Cities

60,000+
Developers

1,80,000+
Projects

1.30 Crore+
Units

Key Highlights

UNAUDITED CONSOLIDATED FINANCIALS – Q1 FY26 Figures (April – June, 25)

(Every quarter has seen a positive growth since our IPO in April 2022)

		Q1 FY26 (April – June, 25) Figures (in thousand)	Q1 FY25 (April – June, 24) Figures (in thousand)
Overall Growth in Revenues	▲ 1%	1,21,609	1,20,622
i. Growth in Subscription Business	▲ 17%	64,345	54,963
ii. Growth in Research & Consulting	▲ 167%	5,555	2,084
iii. Growth in Valuation/ CRM Business	▼ 28%	36,613	50,668
iii. Other Income	▲ 17%	15,096	12,908
Growth in Profit Before Tax (PBT)	▲ 2%	50,818	49,768

Key Highlights



UNAUDITED STANDALONE PROPEQUITY FINANCIALS – Q1 FY26 Figures (April – June, 25)

Figures (in thousands)	For the Period Q1 FY26 (April – June, 25)	For the Period Q1 FY25 (April-June,24)	% Change
INCOME			
Website subscriptions	64,345	54,963	▲ 17%
Research & Consulting services	5,555	2,084	▲ 167%
REVENUE FROM OPERATIONS	69,900	57,047	▲ 23%
Other income	15,093	12,903	▲ 17%
TOTAL INCOME	84,993	69,949	▲ 22%
EXPENSES			
Employee benefits expense	27,106	23,377	▲ 16%
Depreciation and Amortization expense	1,058	865	▲ 22%
Other expenses	6,386	6,574	▼ 3%
TOTAL EXPENSES	34,550	30,816	▲ 12%
PROFIT BEFORE TAX (PBT)	50,443	39,133	▲ 29%

Key Highlights

UNAUDITED STANDALONE PROPEDGE FINANCIALS – Q1 FY26 Figures (April – June, 25)

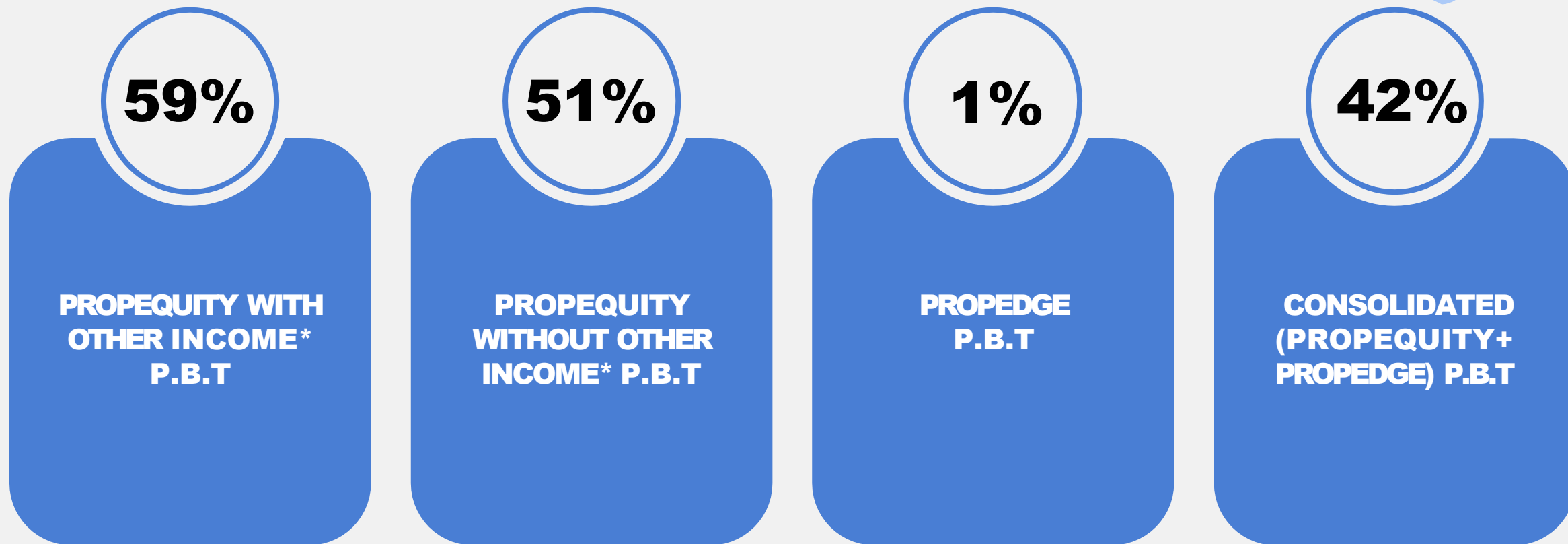
Figures (in thousands)	For the Period Q1 FY26 (April – June, 25)	For the PeriodQ1 FY25 (April – June, 24)	% Change
INCOME			
Valuation and Professional services	36,613	50,668	
REVENUE FROM OPERATIONS	36,613	50,668	▼ 28%
Other income	3	5	▼ 40%
TOTAL INCOME	36,616	50,673	▼ 28%
EXPENSES			
Employee benefits expense	27,821	32,053	▼ 13%
Depreciation and Amortization expense			
Other expenses	8,420	7,985	▲ 5%
TOTAL EXPENSES	36,241	40,038	▼ 9%
PROFIT BEFORE TAX (PBT)	375	10,635	▼ 96%

Key Highlights

% PROFIT BEFORE TAX (P.B.T)



PROPEQUITY
CREATING INVESTOR INTELLIGENCE



*PropEquity's other income is the Interest Earned on Fixed Deposits and Dividends which will continue for the foreseeable future

PropEquity- Consolidated Cash Flow Statement Q1 FY26 Figures (April – June, 25)

	Particulars	For the year ended 30th June 2025	For the year ended 31st March, 2025
	Cash flows from operating activities:		
	Profit/(Loss) before tax & extraordinary items	50,818	1,79,183
	Adjustment to reconcile profit before tax to net cash flows		
	Depreciation and amortisation expense	1,058	4,233
	Dividend Income		(3,185)
	Provision for doubtful debts /advances recoverable in cash or kind/(written back)		(954)
	Provision for GST and TDS Liability		1,177
	Gratuity Paid allowed during the year	(69)	(348)
	Provision for Gratuity Created	273	3,125
	Balance written off	-	4,073
	Property, Plant and Equipment (PPE) written off	-	
	Amount Written back	-	(18)
A.	Interest Income	(15,096)	(55,632)
	Operating profit before working capital changes	36,984	1,31,653
	Movements in working capital :		
	- Increase/(decrease) in trade payables	(179)	(720)
	- Increase/(decrease) in short term provisions	2,530	-
	- Increase/(decrease) in other current liabilities	12,294	15,500
	- (Increase)/decrease in trade receivables	(16,220)	(1,272)
	- (Increase)/decrease in short term loan & advances	(5,501)	(2,649)
	- (Increase)/decrease in other current assets	(10,174)	(1,206)
	Cash generated from /(used in) operations	19,734	1,41,306
	Net Taxes Paid/(Received)		(46,713)
	Net cash flow from/ (used in) operating activities (A)	19,734	94,593
	Cash flows from investing activities		
	Purchase of Property, Plant & Equipment	(2,424)	(6,796)
B.	Purchase of current investments	(2,223)	(9,145)
	Interest received	15,096	55,632
	Dividend received	-	3,185
	Net cash flow from/ (used in) investing activities (B)	10,449	42,876
	Cash flows from financing activities		
C.	Promoter liability paid back	-	-
	Net cash flow from/ (used in) in financing activities (C)	-	-
	Net increase/(decrease) in cash and cash equivalents (A + B + C)	30,183	1,37,469
D.	Cash and cash equivalents at the beginning of the year	8,22,883	6,85,414
	Cash and cash equivalents at the end of the year	8,53,066	8,22,883

PropEquity- Standalone Cash Flow Statement

Q1 FY26 Figures (April – June, 25)

	Particulars	For the year ended 30th June 2025	For the year ended 31st March 2025
A.	Cash flows from operating activities:		
	Profit/(Loss) before tax & extraordinary items	50,443	1,60,065
	Adjustment to reconcile profit before tax to net cash flows		
	Depreciation and amortisation expense	1,058	4,233
	Dividend Income		(3,185)
	Provision for doubtful debts		(3,767)
	Gratuity Paid allowed during the year	(69)	(348)
	Provision for Gratuity during the year	273	2,481
	Balance written off		4,073
	Property, Plant and Equipment (PPE) written off	-	-
	Interest Income	(15,093)	(55,325)
	Operating profit before working capital changes	36,612	1,08,226
	Movements in working capital :		
	- Increase/(decrease) in trade payables	630	890
	- Increase/(decrease) in other current liabilities	8,513	8,181
	- (Increase)/decrease in trade receivables	(15,996)	6,869
	- (Increase)/decrease in short term loan & advances	(9,264)	(2,074)
	- (Increase)/decrease in other current assets	(1,577)	(5,683)
	Cash generated from /(used in) operations	18,918	1,16,409
B.	Net Taxes Paid/(received)		(33,280)
	Net cash flow from/ (used in) operating activities (A)	18,918	83,129
	Cash flows from investing activities		
	Purchase of Property, Plant & Equipment	(2,424)	(6,796)
	Purchase of Investments	(2,223)	(9,145)
	Loan given to subsidiary		(10,000)
	Interest received	15,093	55,325
	Dividend received		3,185
	Net cash flow from/ (used in) investing activities (B)	10,446	32,569
	Cash flows from financing activities		
C.	Promoter liability paid back	-	-
	Net cash flow from/ (used in) in financing activities (C)	-	-
D.	Net increase/(decrease) in cash and cash equivalents (A + B + C)	29,363	1,15,697
	Cash and cash equivalents at the beginning of the year	7,98,710	6,83,012
	Cash and cash equivalents at the end of the year	8,28,073	7,98,710

PropEdge - Standalone Cash Flow Statement

Q1 FY26 Figures (April – June, 25)

	Particulars	For the year ended 30th June 2025	For the year ended 31st March 2025
	Cash flow from operating activities		
	Net profit before tax but after exceptional/extraordinary items	375	19,118
	Adjustments for profit and loss account items:		
	Provision for Gratuity		645
	Provision for doubtful debts		2,814
	Provision for GST & TDS liability		1,177
	Interest Income	(3)	(308)
	Amount Written back		(18)
	Operating profit before working capital changes	372	23,427
A.	Adjustments for changes in working capital:		
	- (Increase)/decrease in trade receivables	(224)	(8,141)
	- (Increase)/decrease in other current assets	(8,969)	4,040
	- (Increase)/decrease in short term loan & advances	9,129	(571)
	- Increase/(decrease) in trade payables	(809)	(1,611)
	- Increase/(decrease) in other current liabilities	1,319	7,753
	Cash generated from / (used in) operating activities	817	24,897
	Taxes Paid (Net of Refund received)		(13,433)
	Net cash from / (used in) operating activities	817	11,464
	Cash flow from investing activities		
B.	Proceeds from sale of Property, Plant & Equipment	-	-
	Interest received	3	308
	Net cash generated from / (used in) investing activities	3	308
	Cash flow from financing activities		
C.	Loan taken/(Repayment of Loan)	-	10,000
	Net cash generated from / (used in) financing activities	-	10,000
	Increase/ (decrease) in cash and cash equivalents, net	820	21,771
D.	Cash and cash equivalents at the beginning of the year	24,173	2,402
	Cash and cash equivalents as at the end of the year	24,993	24,173



“PropEquity has been a leader in real estate data and analytics, consistently driving innovation to empower data-backed decision-making.”

Mr. Samir Jasuja
(MD & CEO, PropEquity)

Thank you

For further information on the company,
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